



CELL ONE PARTNERS®

CONTACT

email: info@cellonepartners.com

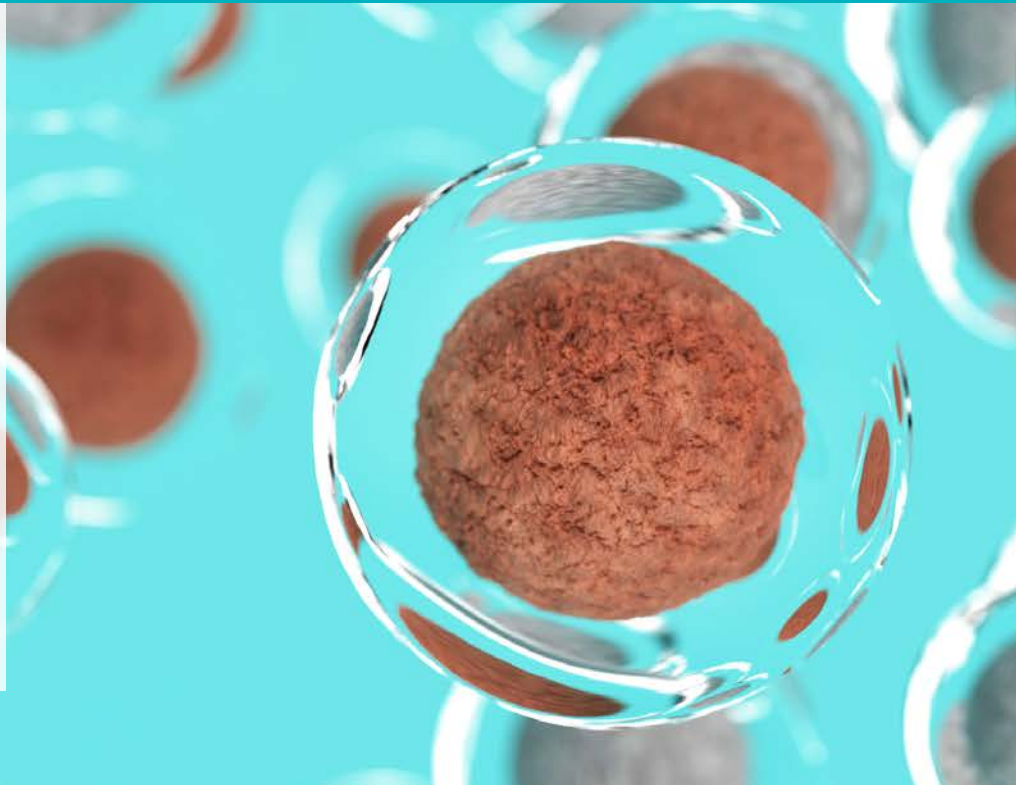
visit us: cellonepartners.com

Cell One Partners is the premier global strategic consultancy and transaction advisory firm focused entirely on cell and gene therapy and regenerative medicine. Our goal is to help companies advance quickly and efficiently towards commercialization.

Our team includes seasoned executives who have held pioneering positions in the industry and are now sharing their expertise and insights to advance the industry.

We offer a range of services from strategic assessment, strategy development, organizational and technical skills development to transaction advisory services.

The combination of our expertise and close relationships with thought leaders enables us to provide first-hand, front-line perspectives on the options available for businesses in this segment and strategies to accelerate value generation.



A FOCUS ON

COMMERCIALIZATION

- Advancing development of gene and cell based therapy products by leveraging a hands-on client team and network of strategic advisors with unparalleled depth of experience
- Unique combination of scientific and commercial expertise guides groundbreaking scientific research from the laboratory to the clinic to commercialization
- Informed by decades of expertise and an insider's perspective on the future of the industry as it undergoes double-digit growth

Cell and gene therapy focused advisory services focused on development of commercialization pathways

- Clinical development plan
- Pipeline assessment
- Manufacturing strategy and relationships
- Regulatory and approval pathway development in North America and Europe
- Licensing expertise

SUCCESS STORIES

Creation of NewCo to Manage Clinical Trial

Gene Therapy Innovator

Established a virtual company to run a gene therapy clinical trial in the EU and manage all interactions with regulatory agencies. The virtual structure offers an immediate start-up capability and reduces costs by an order of magnitude.

Due Diligence for an Investor

Global Private Equity Investment Fund

Supported due diligence initiative, providing expert points of view, a global positioning review based on in-depth interviews with key opinion and industry leaders, internal capabilities assessment and overview of immediate and longer-term prospects.

Market Opportunity Assessment

Cell Therapy Company

Conducted market assessment of supply chain for raw materials to support manufacturing of cell therapies. Developed preferred provider relationship contract and supporting documentation.

Market Entry Strategy

EU-based Cell Therapy Technology Company

Assessed the potential market opportunity and developed a strategic plan to establish a presence in the North American market for an innovative cell therapy technology provider.

WORLD-CLASS LEADERSHIP

George S. Goldberger

Founder and CEO

Rob Dickey, IV

Focus: Finance

David Schloss

Focus: Human Resources

Alexander Vos

Focus: Europe

ADVISORY BOARD OF INDUSTRY LEADERS

Jacob BenArie

Healthcare Technology Entrepreneur and Executive

Joseph F. Bertola

IT Strategy and Integration Expert

Stephan Chang, PhD

Geneticist with 30+ years of Commercial Experience

Cynthia Collins

C-Suite Healthcare Executive

Anthony J. Gringeri, PhD

Product Development and Strategic Partnering Expert

Andrea S. Hunt

C-Suite Executive in the Life Sciences

Rosemary Mazanet, MD, PhD

Clinician Scientist with Extensive Expertise in Clinical Development

Gail K. Naughton, PhD

Medical Device Development and Commercialization Expert

Supported by a team of over two dozen industry specialists.

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